

# ESCAPE

## ALL LIMITATIONS

### UNITRENDS BACKUP & RECOVERY SOLUTION FOR CREDIT UNIONS

UNITRENDS PROTECTION FOR CREDIT UNIONS INHERITS OUR CORE VALUES AND TECHNOLOGY. THIS CREDIT UNION BRIEF WILL DESCRIBE HOW TO LEVERAGE UNITRENDS OFFERINGS TO ENSURE DATA PROTECTION FOR CREDIT UNIONS AND FINANCIAL INSTITUTIONS. AFTER READING THIS BRIEF, YOU WILL UNDERSTAND HOW TO PROTECT FINANCIAL DATA WHILE ADHERING TO COMPLIANCE AND REGULATIONS.

*"Basically, we went to one place, everything was done. **We did it all through Unitrends.**"*

*Scott Youlden  
Clinton Savings Bank*

*"The Unitrends solution has been **an absolute life saver.**"*

*Jackie Miller  
360 Federal Credit Union*



**UNITRENDS**

# UNITRENDS BACKUP & RECOVERY SOLUTION FOR CREDIT UNIONS

## SECURE ACCESS AND CONTINUOUS OPERATION OF YOUR CREDIT UNION

Credit unions fall under a certain level of scrutiny when it comes to the data and the privacy of the information stored within financial institutions. The National Credit Union Association (NCUA) outlines specific rules and regulations associated with how credit unions must protect against threats to consumer data, including a comprehensive number of steps that need to be taken to meet these guidelines.

Data protection strategies also must adhere to the same level of rules and regulations imposed by the NCUA. In 2001, the NCUA 748 was passed with the requirement that credit unions must ensure the security and confidentiality of member records. This applies to active data as well as data at rest.

Encrypting data, in-flight or at rest, is necessary to ensure the integrity and protection required to meet such regulations. This not only includes operation of day-to-day applications and processes, but also data protection and recovery.

## UNITRENDS – SIMPLE, EASY, AND SECURE

Why choose Unitrends to protect credit unions? Data protection strategies must adhere to financial rules and regulations but also enable your financial data to be backed up and recoverable within compliance, but also with ease. Unitrends solutions provide an intuitive drag-and-drop, web-based user interface for managing all aspects of data protection.

By meeting the regulations and requirements, understanding how credit union data is protected is critical. Knowing data is backed up and available with a limited staff is a typical pain point credit unions often run into. Detailed reports via a single pane of glass show Unitrends solutions and their licensed capacity, your client systems, and the statuses of backups, failures, restores and vaulting. Simplistic, yet robust reporting provides detailed insight to the data protection status.

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## DOES UNITRENDS UNDERSTAND CREDIT UNIONS? SEE WHAT OUR CUSTOMERS ARE SAYING!

Since 1989, Unitrends has been in the data protection business. We have a long history of protecting financial institutions and have the in-house expertise to exceed your needs. Our US-based customer support team is available to deliver a rock-solid deployment and will be there to make sure your questions are answered. With a 99% customer satisfaction rating, you know you can count on Unitrends to be there when you need us.

*“I’ve found with Unitrends that support doesn’t stop when you buy the product.” - Scott Youlden, Clinton Savings Bank*

When credit unions are faced with an outdated, inefficient system, they are at risk of not being compliant. Migration to new systems can be problematic when financial data may be accessed around the clock. Without this access, credit unions may have difficulty competing with larger institutions and potentially lose members. Unitrends recognizes this challenge and provides a proven solution to meet this need.

### USE CASE: 360 FEDERAL CREDIT UNION

The Unitrends solution backs up eight Windows 2003 HP ProLiant DL servers, two Linux servers and a UNIX system — totaling 1.3 TB of data. However, Unitrends Adaptive Deduplication eliminates redundant data and only has to send 154 GB of data over the system for each incremental backup, significantly reducing the backup time. Previously, the tape-based solution could only back up 13GB of data in that same amount of time.

The efficient backup and recoveries made possible by Unitrends help keep 360FCU’s IT systems highly competitive with those of its larger competitors, enabling a reliable and robust system to remain on par with more expensive and complex enterprise solutions. Unitrends also stands

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out among its competitors by its ability to simplify businesses' mixed environments.

Read more about this customer's success at <http://www.unitrends.com/documents/unitrends-360-federal-credit.pdf>

*"The Unitrends solution has been an absolute life saver." – Jackie Miller, 360 Federal Credit Union*

## USE CASE: CLINTON SAVINGS BANK

Not only was the slow backup time a critical issue for the bank's progression, but Clinton Savings Bank found several challenges from having to use multiple hardware for its backup types. As a number of equipment was required, it's not hard to guess that price caused major concern for the business.

A big win for Clinton Savings Bank was not only that Unitrends provides an all-in-one solution for backup, archiving and disaster recovery, but also its No Limit Licensing policy. This means adding an extra server, license or client has no additional fees, as opposed to Clinton's prior solution.

Read more about this customer's success at <http://www.unitrends.com/documents/unitrends-clinton-bank.pdf>

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## MAXIMIZING INVESTMENTS WHILE MIGRATING TO THE FUTURE

Unitrends solutions leverage backups to disk, eliminating the potential risk of tape or other media. With that said, Unitrends recognizes that many credit unions may have legacy environments consisting of older backup media. Unitrends' solutions

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provide the ability to leverage existing infrastructure while migrating to new investments. Is it secure? Data is encrypted in transit and at rest so that customer data is in regulation compliance.

## UNITRENDS KEY BENEFITS FOR CREDIT UNIONS

- Unitrends uses a common D2D backup and recovery engine, providing protection for over 100 different versions of operating systems and applications.
- Ensured business continuity with automatically sends critical data to your private vault off-site as part of your comprehensive disaster recovery plan. Through our easy-to-use, intuitive interface, protecting your data has never been easier.
- Recovery point objectives with Incremental Forever: Near-CDP with up to 10,000 snapshots per week means smaller backup windows and improved network bandwidth efficiency.
- One window, all of your backups: View and manage an unlimited number of Unitrends appliances, storage systems, and client computers from a single pane of glass.
- Job management and scheduler: Easily toggle between completed, current and scheduled jobs. Initiate an immediate backup, or create a recurring backup schedule.
- Backup status at-a-glance: A color-coded calendar quickly shows you the status of each week's backup jobs.
- One-click restore: Restore your most recent backup with a click, or select a point-in-time from which to restore.
- Graphical reporting: Choose from detailed reports showing your Unitrends appliances and their licensed capacity, your client systems, and the statuses of backups, failures, restores, and vaulting
- Secure encryption - InCrypt is based on Advanced Encryption Standard (AES) 256-bit encryption.

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## DODD-FRANK WALL STREET REFORM AND CONSUMER PROTECTION ACT AND CREDIT UNIONS

During the month of September 2012, the Government Accountability Office (GAO) expressed the impact of the Dodd-Frank act on credit unions. The report indicated that a number of provisions impact credit unions.

There are three key information technology areas impacted:

- ***Data Retention and Archiving:*** Dodd-Frank requires archiving of information for no less than five years. The SEC advises all of its registered firms to retain all internal and external electronic information.
- ***Disaster Recovery:*** Dodd-Frank requires a disaster recovery plan. The President's Working Group Report, in addition, advises companies to establish plans for disaster recovery and business continuity to mitigate risks and meet industry best practices.
- ***Business Continuity:*** Dodd-Frank requires the establishment of emergency procedures to ensure the continuing operations of the business with no unnecessary interruptions.

Unitrends understands the changes in regulations and laws as well as how it impacts data in financial institutions. Protecting data and how new rules and regulations impact information must be taken into consideration. With over 20 years of experience, Unitrends has adapted to meet the ever changing needs and requirements of data protection. By choosing Unitrends, you are working with a trusted, experienced partner to be with you through your current and future data protection deployments.